

# monster®

## EMPLOYMENT INDEX

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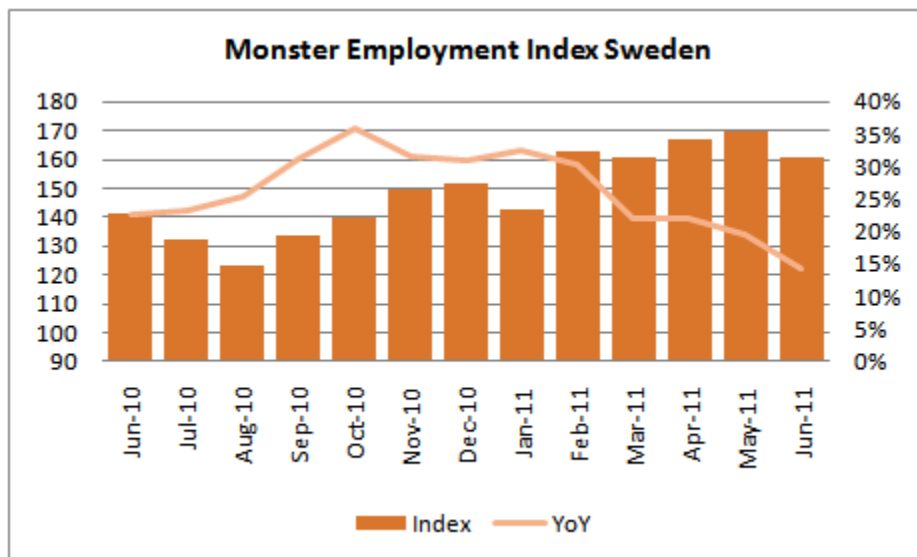
### Sweden Continues To Exhibit Annual Growth With Industrial Sectors Leading, According to Monster Employment Index

#### June 2011 Index Highlights:

- Sweden continues to exhibit year-over-year growth in June, increasing 14 percent from June 2010, despite a slight dip following a previous springtime recruitment high
- Engineering and IT remain the strongest performing sectors in annual growth
- Hospitality and tourism exhibits an annual decline despite the rises usually seen for this time of year
- Västsverige leads all regions in annual growth

The Monster Employment Index Europe is a monthly gauge of online job demand based on a real-time review of millions of employer job opportunities culled from a large representative selection of career websites and online job listings across Europe, including Sweden. The Index does not reflect the trend of any one advertiser or source, but is an aggregate measure of the change in job listings across the industry.

“The job market in Sweden has maintained steady improvement over the last six to nine months,” commented Carl Silverstolpe, managing director, Monster Scandinavia. “Despite a slight dip in the hospitality sector in June, the Monster Employment Index demonstrates growth across other key industries such as IT and engineering that is helping drive overall recovery across the country.”



Jun 10	Jul 10	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Y-o-Y Growth
141	132	123	134	140	150	152	143	163	161	167	170	161	14%

**Industry Year-over-year Trends:** 14 of the 17 industries monitored by the Index recorded positive annual growth in June.

- **Engineering** (up 36 percent) maintained its lead in annual growth for the second consecutive month, followed by **IT** (up by 28 percent)
- **Production, manufacturing, maintenance and repair** (up 22 percent) also registered a continued annual growth trend
- **Hospitality and tourism** (down four percent) continued an annual decline and led the lowest growth industries in the Index in June

### Top Growth Industries

Year-over-year Growth	Jun 10	Jun 11	% Growth y-o-y
Engineering	226	308	36%
IT	299	383	28%
Banking, finance, insurance	112	141	26%
Production, manufacturing, maintenance, repair	144	176	22%
Construction and extraction	240	293	22%

### Lowest Growth Industries

Year-over-year Growth	Jun 10	Jun 11	% Growth y-o-y
Agriculture, fishing and forestry	151	159	5%
Public sector, defence, community	94	96	2%
Healthcare, social work	130	130	0%
Education, training and library	116	115	-1%
Hospitality and tourism	129	124	-4%

**Occupation Year-over-year Trends:** Annual online recruitment activity increased in eight of the nine occupational groups monitored by the Index.

- **Managers** (up 26 percent) remained the highest growth occupational group
- **Professionals** (up 16 percent) extended its streak of double digit annual gains to a fifteenth consecutive month in June
- **Service and sales workers** (down seven percent) remained the lowest performing group and was the only occupation to register a decrease in June, aligned with the decline in the hospitality and tourism sector

### Top Growth Occupations

Year-over-year Growth	Jun 10	Jun 11	% Growth y-o-y
Managers	215	271	26%
Craft and related trades workers	244	285	17%
Professionals	184	214	16%

### Lowest Growth Occupations

Year-over-year Growth	Jun 10	Jun 11	% Growth y-o-y
Skilled agricultural, forestry and fishery workers	111	118	6%
Elementary occupations	157	160	2%
Service and sales workers	185	172	-7%

**Geographic Year-over-year Trends:** All four markets exhibited annual growth for the second consecutive month

- **Västsverige** (up 25 percent) led all regions in the Index, attributed to an increase in sales and IT positions in the region
- **Sydsverige med Öarna** (up 12 percent) continued its strong annual growth rate in June as recruitment remained relatively high in the Healthcare, IT, production and transport sectors

### **Growth In Regions**

<b>Year-over-year Growth</b>	Jun 10	Jun 11	% Growth y-o-y
Västsverige	126	158	25%
Östra Mellansverige	169	198	17%
Sydsverige med Öarna	141	158	12%
Norra Sverige	120	130	8%

### **International Trends:**

The Monster Employment Index Europe demonstrated 23 percent annual growth in June, up from the 21 percent observed in May. Industrial production related sectors led the Index for the fifth consecutive month while the Arts, Public sector, defence and community and Banking sectors exhibited annual declines. Germany remained the star performer, leading all countries up.

To obtain a full copy of the Monster Employment Index report for June 2011, and to access current individual data charts for each of the seven European markets tracked, please visit <http://about-monster.com/employment/index/17>. Data for the month of July 2011 will be released on August 9, 2011.

## By Industry

<b>Industry</b>	Jun 10	Jul 10	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11
Accounting, audit, taxes	289	249	266	280	312	340	334	304	322	362	336	358	318
Administrative, organisation	157	149	142	148	157	173	175	172	202	190	191	191	180
Agriculture, fishing and forestry	151	147	152	141	135	152	150	155	180	180	174	169	159
Banking, finance, insurance	112	106	99	103	115	127	131	127	139	146	145	136	141
Construction and extraction	240	236	229	272	269	276	254	226	265	287	314	296	293
Education, training and library	116	108	99	96	94	101	107	98	98	92	97	113	115
Engineering	226	216	204	232	265	272	275	261	301	319	342	323	308
Healthcare, social work	130	124	120	130	124	133	136	135	159	155	151	145	130
Hospitality and tourism	129	118	127	134	127	125	116	112	131	130	135	124	124
IT	299	283	259	291	335	348	360	346	374	396	407	390	383
Management and consulting	214	212	208	220	232	247	243	242	260	260	268	260	249
Marketing, PR and media	72	63	66	70	72	75	73	70	82	77	76	77	76
Production, manufacturing, maintenance, repair	144	136	129	153	169	170	166	161	192	187	191	193	176
Public sector, defence, community	94	95	95	95	95	96	98	95	105	102	102	98	96
Research and development	155	157	137	129	154	167	185	171	186	193	195	196	187
Sales	207	188	185	219	217	230	223	211	251	243	240	238	218
Transport, post and logistics	164	139	128	137	155	164	165	160	186	185	201	217	196

## By Occupation

<b>Occupation</b>	Jun 10	Jul 10	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11
Managers	215	225	215	228	238	260	264	259	293	284	294	284	271
Professionals	184	162	145	149	156	173	186	164	182	175	192	216	214
Technicians and associate professionals	102	95	91	103	106	113	112	107	127	127	125	122	112
Clerical support workers	151	133	124	128	139	146	148	151	166	157	160	176	161
Service and sales workers	185	163	172	197	184	193	183	170	201	194	203	185	172
Skilled agricultural, forestry and fishery workers	111	109	112	108	103	110	108	115	136	134	131	125	118
Craft and related workers	244	236	233	273	262	270	256	230	266	279	306	287	285
Plant and machine operators, and assemblers	154	137	126	147	166	174	167	157	185	184	193	202	176
Elementary occupations	157	136	133	153	141	158	150	138	164	160	175	174	160

## By Region

<b>Region</b>	Jun 10	Jul 10	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 10
<b>Norra Sverige</b> (Norra Mellansverige, Mellersta Norrland, Övre Norrland)	120	110	110	118	122	122	125	110	131	131	144	144	130
<b>Ostra Mellansverige</b> (Ostra Mellansverige, Stockholm)	169	154	146	163	171	185	185	173	198	199	208	209	198
<b>Sydsverige Med Öarna</b> (Sydsverige, Småland Med Öarna)	141	132	120	133	139	148	152	143	170	164	173	177	158
<b>Vastsverige</b> (Vastsverige)	126	128	116	128	135	139	144	138	164	154	163	160	158

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### **About The Monster Employment Index Europe**

The Monster Employment Index Europe provides monthly insight into online recruitment trends across the European Union. Launched in June 2005 with data from December 2004, the Index is based on a review of millions of employer job opportunities culled from a large, representative selection of corporate career sites and job boards, including Monster. The Monster Employment Index's underlying data is validated for accuracy by Research America, Inc. – an independent, third-party auditing firm – to ensure that measured online job recruitment activity is within a margin of error of +/- 1.05%.

The Index monitors online job opportunities across all European Union member countries.

The monthly reports for Belgium, France, Germany, Italy, the Netherlands, Sweden, the United Kingdom and Europe are available at: <http://about-monster.com/employment/index/17>.

### **About Monster Worldwide**

Monster Worldwide, Inc. (NYSE: MWW), parent company of Monster, the premier global online employment solution for more than a decade, strives to inspire people to improve their lives. With a local presence in key markets in North America, Europe, and Asia, Monster works for everyone by connecting employers with quality job seekers at all levels and by providing personalized career advice to consumers globally. Through online media sites and services, Monster delivers vast, highly targeted audiences to advertisers. Monster Worldwide is a member of the S&P 500 index. To learn more about Monster's industry-leading products and services, visit [www.monster.com](http://www.monster.com). More information about Monster Worldwide is available at <http://about-monster.com>.

**Special Note:** Safe Harbor Statement Under the Private Securities Litigation Reform Act of 1995: Except for historical information contained herein, the statements made in this release constitute forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Such forward-looking statements involve certain risks and uncertainties, including statements regarding Monster Worldwide, Inc.'s strategic direction, prospects and future results. Certain factors, including factors outside of Monster Worldwide's control, may cause actual results to differ materially from those contained in the forward-looking statements, including economic and other conditions in the markets in which Monster Worldwide operates, risks associated with acquisitions, competition, seasonality and the other risks discussed in Monster Worldwide's Form 10-K and other filings made with the Securities and Exchange Commission, which discussions are incorporated in this release by reference.

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